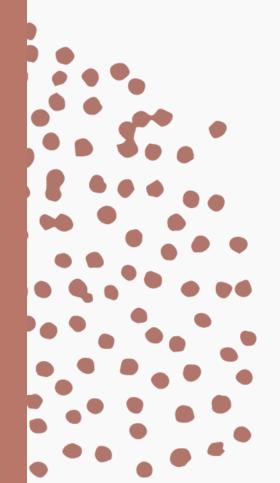
Welcoming Cities

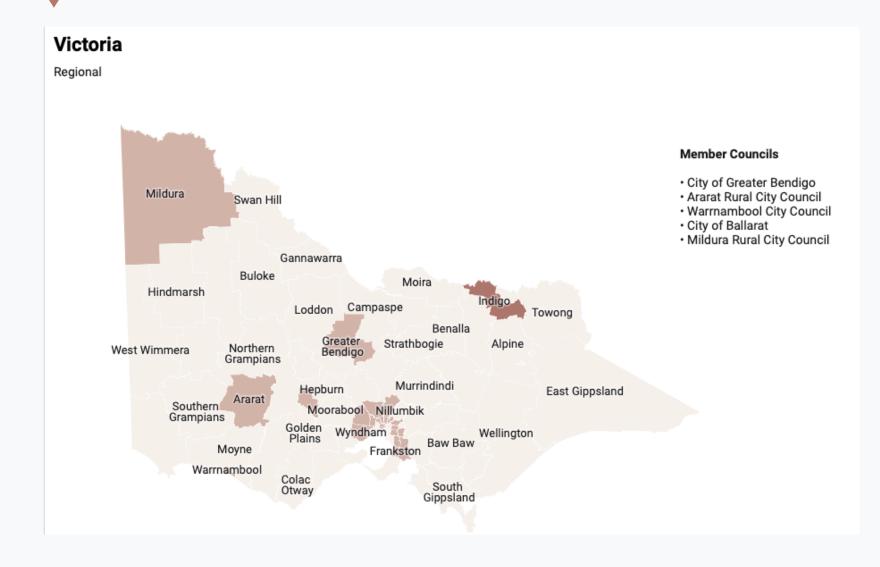
Data analysis

Indigo

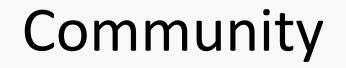


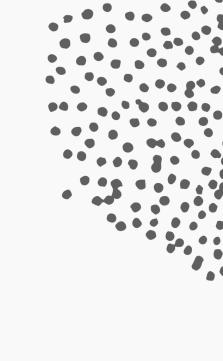


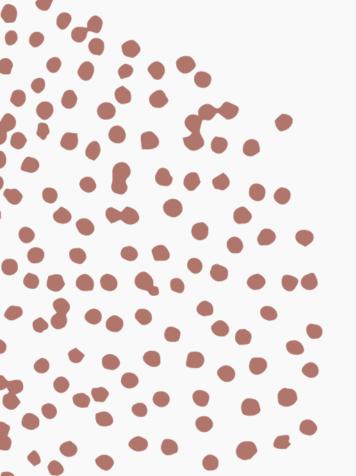
Welcoming Cities – Victoria



25 councils have become member councils of Welcoming Cities in Victoria, covering more than 52% of the state's population.

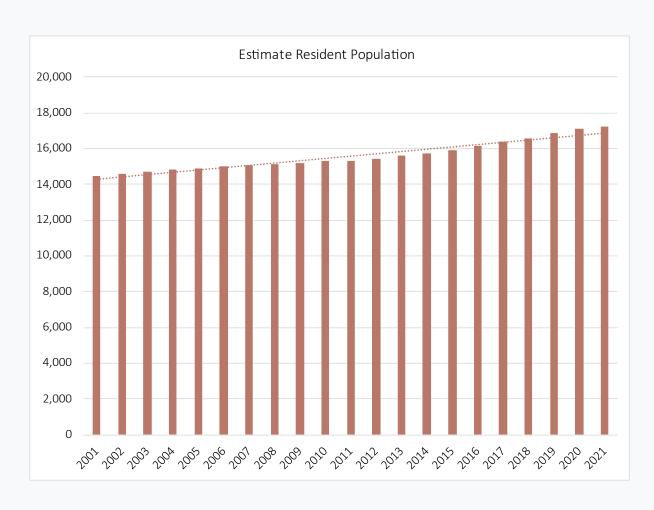




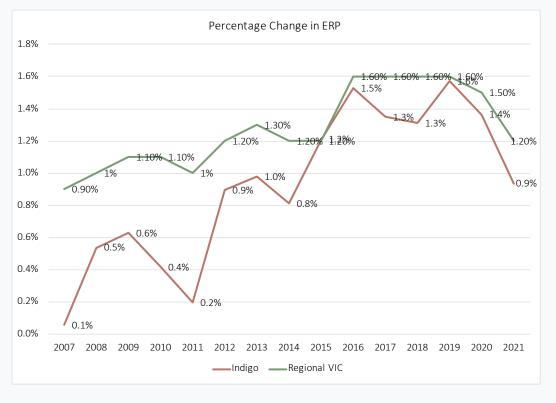


Estimated Resident Population



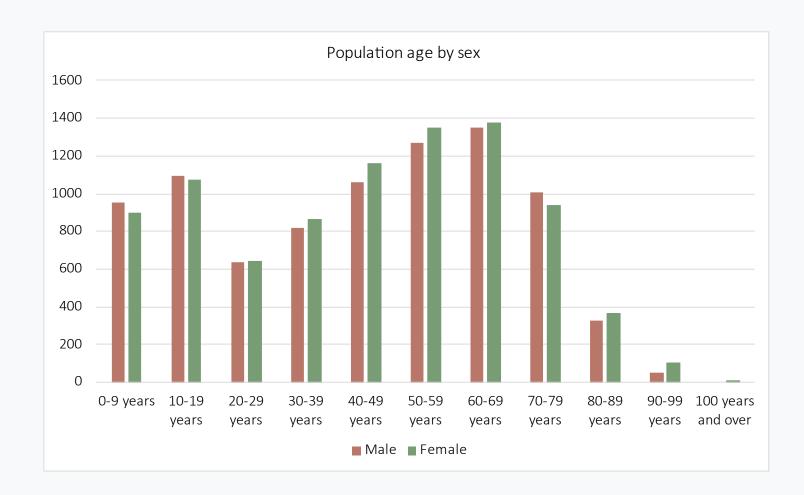


- Indigo population growth rate is catching up to Regional VIC
- Average annual growth rate is approximately 0.9% (since 2007)



Population age profile

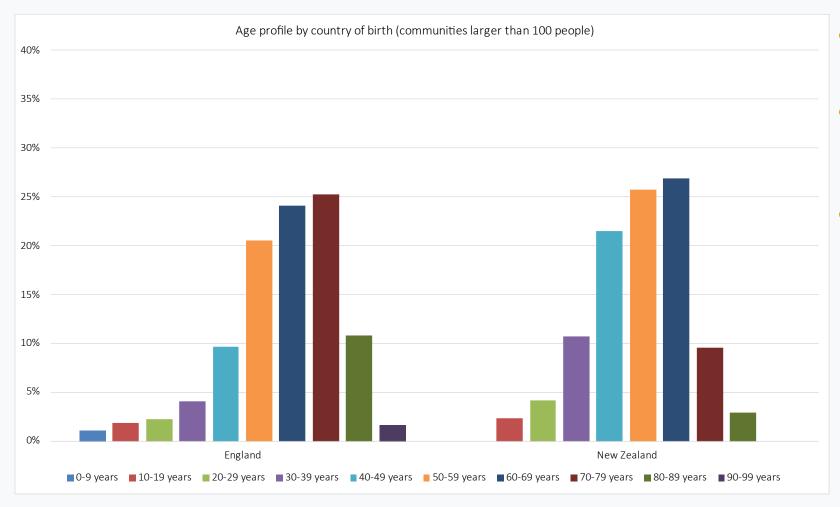




- 40% of population in Indigo is under 40 years old.
- Indigo median age (47) is significantly higher than of VIC (38) and Australia (38).
- Sex ratio is 97.7 (males per 100 females)

Cultural Diversity – Country of Birth





- 8.5% of people residing in Indigo were born overseas
- Communities larger than 100 ppl:
 - England (537)
 - New Zealand (167)
- 62% of people born in England are over 60 years old.

Language	Number of speakers
English	56
German	44

Language	Number of speakers	% reporting low English proficiency in the community*
Thai	5	29%
Mandarin	3	21%

- 1.6% of the residents in Indigo identify is either Aboriginal or Torres Strait Islander or both.
- 91.6% of the population of Indigo reports speaking only English at home.
- Mandarin and Thai speaking communities report highest level of low English proficiency.

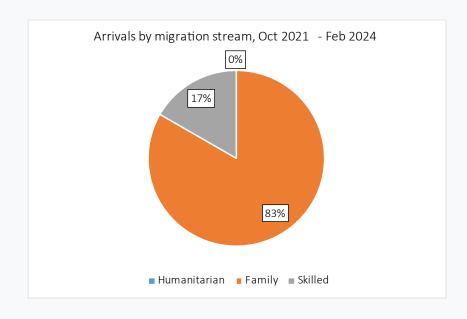
Cultural Diversity - Citizenship

More than 80% in the community* hold Australian citizenship	Less than 40% in the community* hold Australian citizenship
Germany Netherlands	N/A

- 70% of people born overseas are Australian citizens
- 91% of people living in Indigo are Australian citizens

Settlers by migration stream





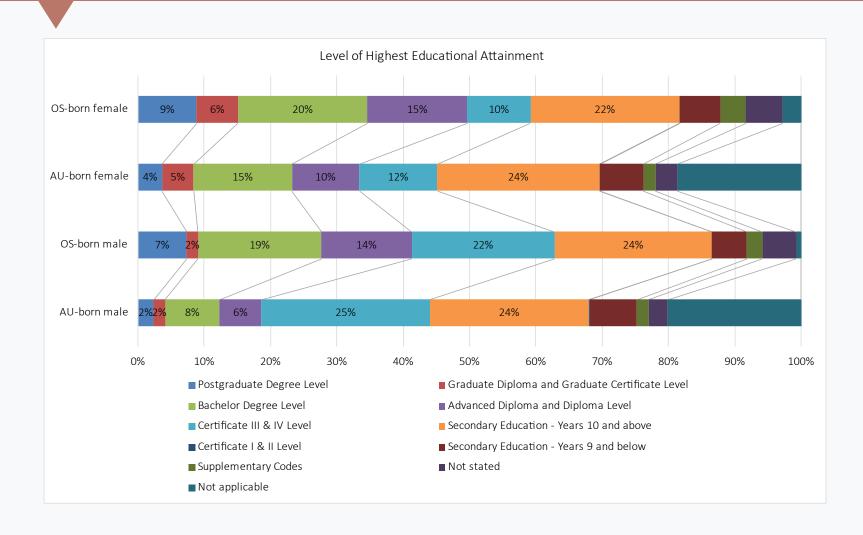
	Migration Stream		
Gender	Family	Skilled	
Female	N/A	N/A	
Male	N/A	N/A	
Grand Total	<20	<5	

 There were no humanitarian settlers between September 2021 and February 2024

Sources: Department of Home Affairs

General educational attainment by place of birth, by sex

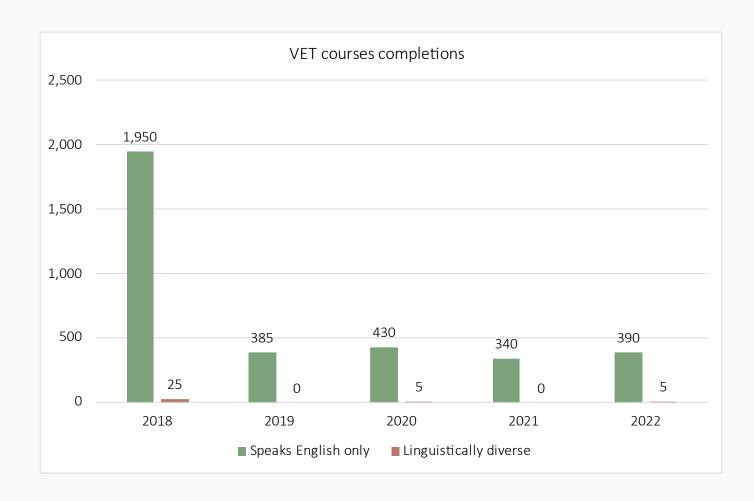




- Overseas born individuals are more likely to hold Bachelors Degree or higher than Australia born individuals.
- Overseas born women have the highest proportion of people with Bachelor Degree or higher (35%).
- Australia born men have the lowest proportion of people with Bachelor degree or higher (12%).

VET students and courses





- Top fields of study in 2022:
 - Health
 - Management & Commerce
 - Society & Culture

Source: NCVER

Long Term Health Condition and Need for Assistance

 1000 people have a need for assistance with core activities (0.2% have low English language proficiency).

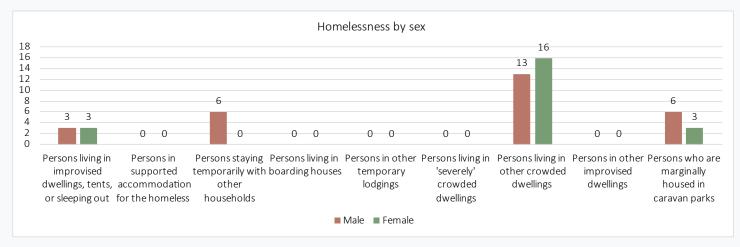
Long-term health condition	Number of people total	Number of people with low ELP	% of total population
Arthritis	1886	4	11%
Asthma	1707	0	10%
Cancer (including remission)	663	0	4%
Dementia (including Alzheimer's)	139	0	1%
Diabetes (excluding gestational diabetes)	791	0	5%
Heart disease (including heart attack or angina)	880	0	5%
Kidney disease	170	0	1%
Lung condition (including COPD or emphysema)	395	4	2%
Mental health condition (including depression or anxiety)	1604	3	9%
Stroke	191	3	1%
Any other long-term health condition(s)	1426	6	8%

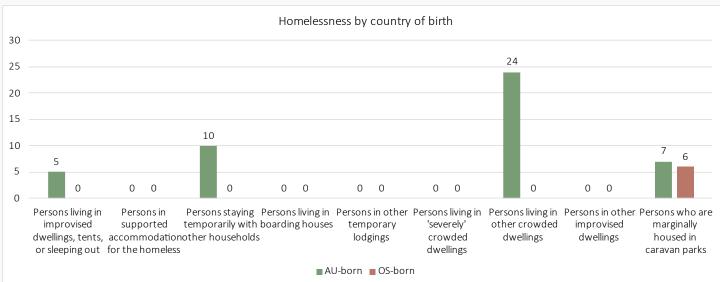
Benefit and Payment Recipients, Dec 2023

Type of support	Number of recipients
ABSTUDY (Living allowance)	5
ABSTUDY (Non-living allowance)	5
Age Pension	2,230
Austudy	10
Carer Allowance	405
Carer Allowance (Child Health Care Card only)	5
Carer Payment	145
Commonwealth Rent Assistance	580
Commonwealth Seniors Health Card	495
Disability Support Pension	440
Family Tax Benefit A	765
Family Tax Benefit B	545
Health Care Card	645
JobSeeker Payment	385
Low Income Card	150
Parenting Payment Partnered	15
Parenting Payment Single	140
Pension Concession Card	3,245
Special Benefit	0
Youth Allowance (other)	25
Youth Allowance (student and apprentice)	25

Homelessness Estimates





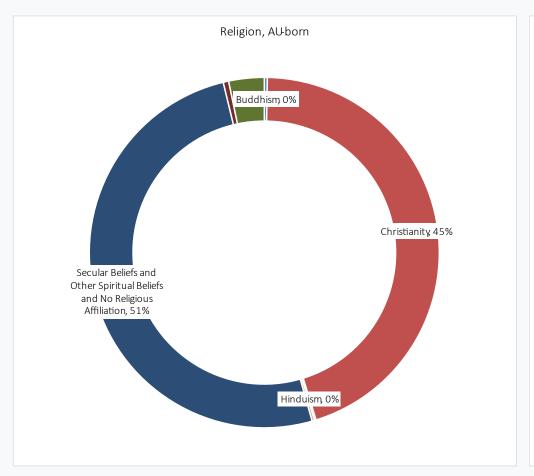


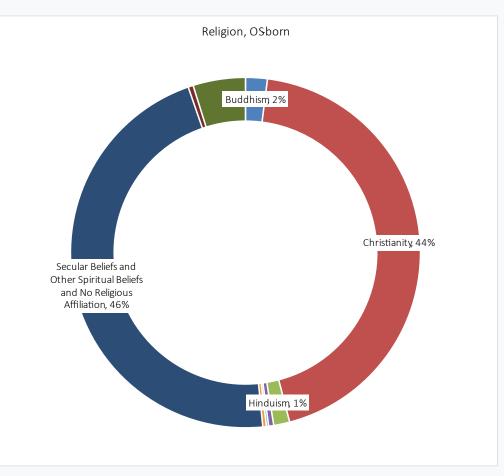
- 0.3% or 50 individuals of the population report being homeless
- There is a larger proportion of homeless amongst men than women.
- Proportion of homelessness In the Overseas born community is slightly higher than in Australia born one (0.3% for AU-born, 0.4% for OSborn)

The sums of the indicators might differ in the graphs due to the CENSUS privacy protection data practices

Religious Affiliation



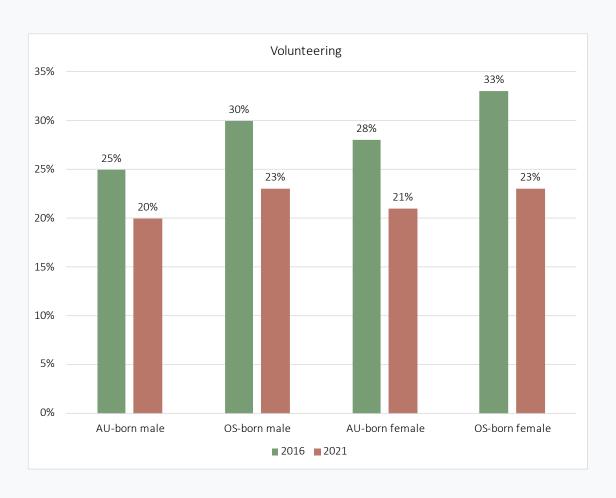




- 42% of individuals residing in Indigo report their religion to be 'Christianity' and 47% report having 'Secular Beliefs and Other Spiritual Beliefs and No Religious Affiliation'.
- Individuals reporting all other religions represent over 1.4% of total population of Indigo combined.

Volunteering





- More than 20% of residents of Indigo report being a volunteer
- Overseas born individuals, particularly women are more likely to volunteer.
- There has a significant decrease in volunteering since 2016, especially amongst OS-born female population (possibly due to the pandemic, ageing population and volunteering fatigue).

Social Cohesion and Democracy

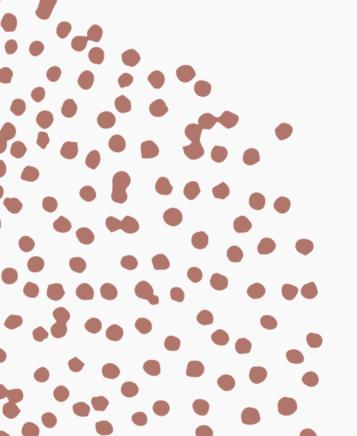
52.3 (+0.67% from national average 2022)

Social Cohesion Index

47.9
(+1.14% from national average 2022)
Democracy Index



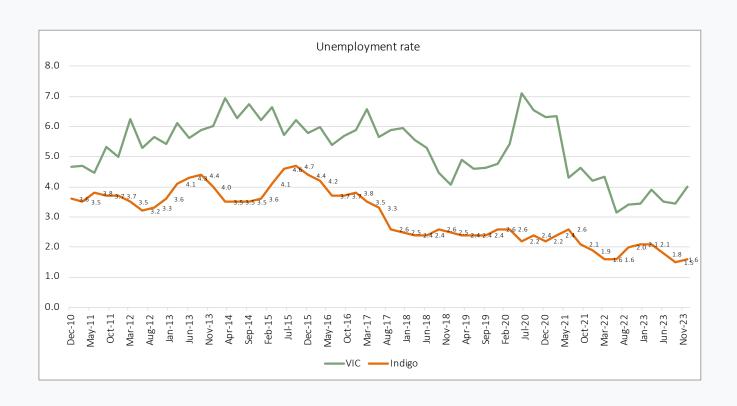
Domains	2021	2022	2023	Trend	National average
Sense of	64.2	62.0	64.7	\w_\	50.0
belonging	64.3	63.0	61.7		59.0
Sense of worth	58.7	58.6	58.3	<u></u>	56.2
Social Inclusion &	F2 7	F2 2	F1 0	\w_\	47.4
Justice	52.7	52.3	51.9		47.4
Political Participation	36.8	36.1	38.1	\sim	32.4
Acceptance and Rejection	54.0	51.5	51.5	<u></u>	55.2



Economy

Unemployment rates 2011-2023

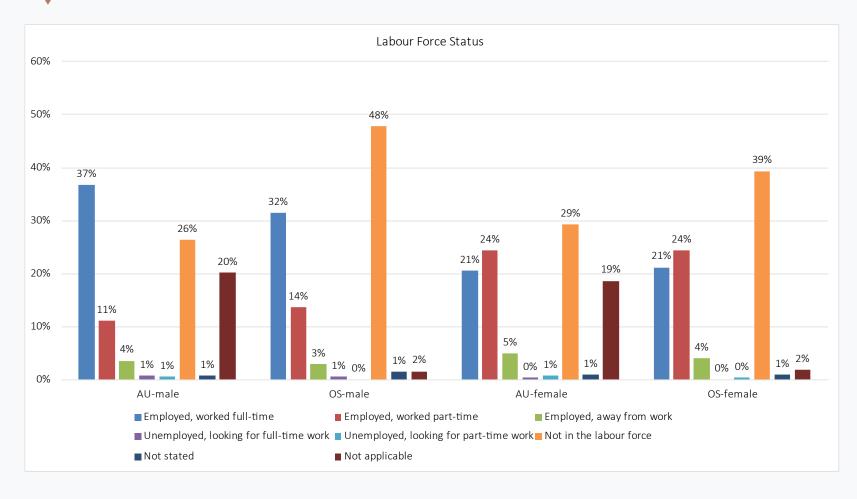




- Indigo unemployment rates generally follow the trend of Victoria.
- Unemployment rate had a declining trend since 2015.

Labour force status





- Unemployment rate: 2.5%
- Participation rate: 59.9%

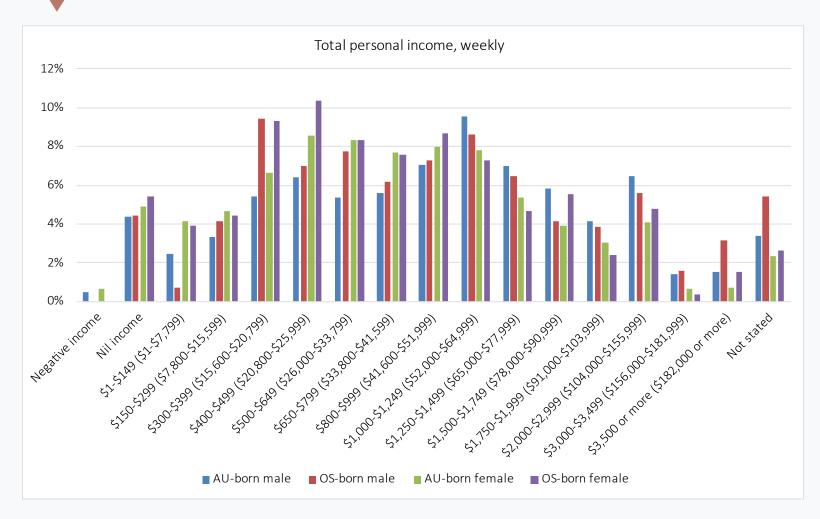
Note: The chart reflects the proportions of all residents who answered Census questions about labour force status.

- The <u>participation rate</u> refers only to people in the labour force: i.e. everyone who was either employed, or unemployed and looking for work.
- The <u>unemployment rate</u> refers only to people in the labour force who did not have work, but were looking for work.
- People <u>not in the labour force</u> are neither employed, nor looking for work.

For more detail on labour force definitions see ABS (2021).

Total personal income, by place of birth, by sex



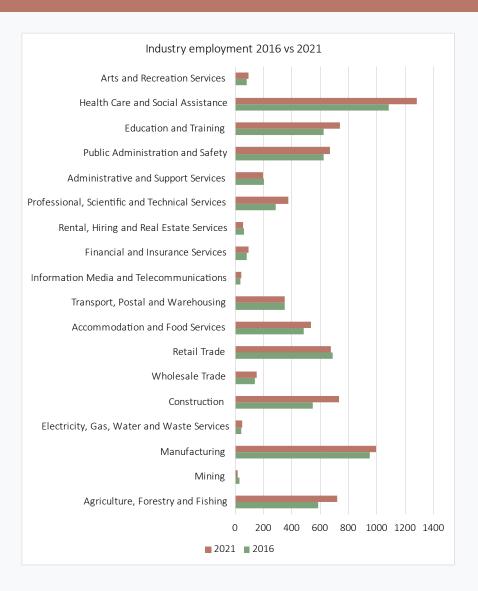


- Women are more likely to be on negative or nil income.
- The proportion of overseas-born women and Australia-born women that earn less than their counterparts is higher.
- Man are more likely to earn high income than other cohorts.

Cohort	% earning more than \$91,000 annually
AU-born male	14%
OS-born male	14%
AU-born female	8%
OS-born female	9%

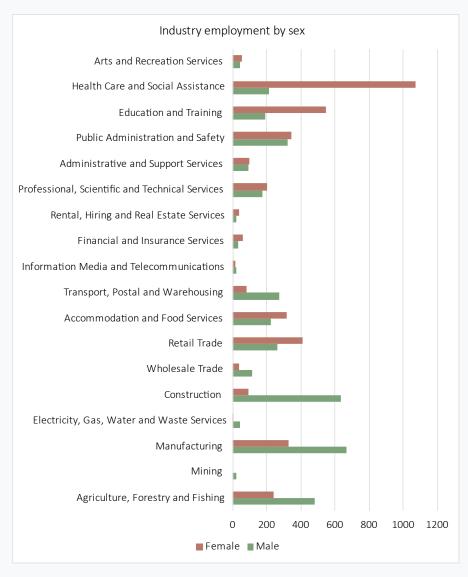
Industry of Employment, 2016 vs 2021





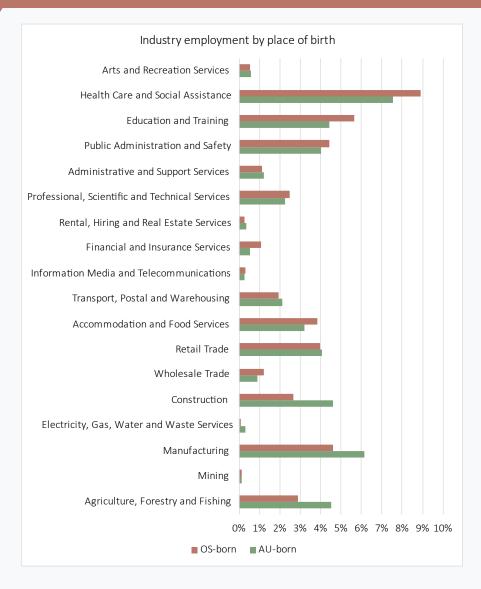
- Strongest growth:
 - Construction (+33%)
 - Professional, Scientific and technical Services (+31%)
- Decline:
 - Mining (-33%)
 - Administrative and Support Services (-6%)
 - Rental, Hiring and Real Estate (-3%)
 - Retail Trade (-2%)

Industry of employment by sex



- Women are almost 5 times more likely to work in Health Care and Social Assistance and 3 times more likely to work in Education and Training.
- Men are almost 6 times more likely to work in Construction ad 5 times more likely to work in Electricity, Gas, Water and Waste Services.

Industry of employment by place of birth



- Overseas born individuals are more likely to work in:
 - Accommodation and Food Services
 - Health Care and Social Services
 - Education and Training
- Australia-born individuals are are more likely in every other industry.

Jobs and Internet Vacancies





As of 28th of May 2024 in Indigo:

- The average pay for jobs is \$83K per year.
- Entry-level positions start at \$27K per year, while the most experienced workers can earn up to \$350K per year.
- 161 companies are currently advertising jobs including <u>The Just</u> <u>Group</u>, <u>Coles</u>, <u>Australian Broadcasting</u> <u>Corporation</u>, <u>Hays</u>, <u>Mars and</u> <u>Incorporated</u>.
- Top skills include: TEAM PLAYER, TRADING, CONTINUOUS IMPROVEMENT, TIME MANAGEMENT and MANAGEMENT.

Tourism Statistics

Domestic Overnight	Visitors	Nights
Interstate	79000	233000
Intrastate	156000	355000

Top International markets:

- United States of America
- Canada
- United Kingdom

Main reasons for visiting for Domestic Overnight:

- Holiday
- Visiting family and relatives

Key Stats	International	Domestic Overnight	Domestic Day	Total
Visitors	5000	235000	316000	556000
Nights	35000	588000	-	623000
Average nights	7	3	-	3
Expenditure (M)	\$2	\$94	\$26	\$123
Spend per trip	\$443	\$402	\$83	\$221
Spend per night	\$65	\$160	-	\$155

Note: Data is based on four year average from 2016 to 2019

Housing Needs



0.32%

27

15.95%

Current Vacancy rate

Rental Stock available

Rental population







- Median price change for a house was 0.81% in last quarter
- Median weekly rent for a house is \$560
- realestate.com.au has 94 houses for sale

Housing Needs



200

33%

6.6%

Current unmet need

Current social and affordable housing as a proportion of need

Annual growth of social and affordable housing required







- The main source of unmet need is rent stress.
- 300 households are projected to have unmet housing needs by 2041based on overall projected household for the region

Hidden accommodation and Housing Suitability



	n	%
Households requiring larger dwelling	99	1%
Current dwelling is suitable	754	11%
Households reporting unutilized rooms	5449	77%

- 690 private dwelling were unoccupied on CENSUS night
- 77% or 5449 of occupied households have spare room capacity

Sources: CENSUS 2021

- Indigo population growth rate is catching up to Regional VIC
- Indigo median age (47) is significantly higher than of VIC (38) and Australia (38).
- 8.5% of people residing in Indigo were born overseas
- 91.6% of the population of Indigo reports speaking only English at home
- 91% of people living in Indigo are Australian citizens
- Low migration intake
- Significant decrease in volunteering since 2016, especially amongst OS-born female population
- Unemployment rate had a declining trend since 2015.
- The proportion of overseas-born women and Australia-born women that earn less than their counterparts is higher.
- Low vacancy rate despite 690 unoccupied dwellings
- 200 households don't have their housing needs met.

Migrant settlement in Indigo: SWOR analysis











Strengths

- Strong manufacturing and agriculture industry
- Strong tourism and visiting economy
- High rates of certificate/degree qualifications amongst migrant population, especially women
- Community is reported to having high levels of social cohesion
- Proximity to Albury & Wodonga

Weaknesses

- Ageing population
- Significant increases in rental prices and house market prices
- Low vacancy rates and hidden accommodation
- High rental prices for accommodation
- Low socio-economic outcomes for women from migrant and refugee background despite their educational achievements
- Decreased levels of volunteering
- Low migration intake

OpportunitiesStrong continuous demand for skilled

 Tapping into unutilised expertise of migrant and refugees by utilising welcoming practices within the work of council but also in workplaces

workers, especially in healthcare

- Implement welcoming workplaces practice to attract and retain diverse workforce
- Implementing welcoming initiatives to improve the attractiveness of the region

Risks

- Growth in house prices/ reduced housing affordability
- Decreased social cohesion and community engagement
- Inability to meet community needs due to ageing population and low migration into the area.
- Increasing 'commuter' community
- Low population retention and lack of migration to the region